2021 - 2023 Strategic Plan



Prepared by

Tom Bliss,

Kelly Gentrup

Southeast Nebraska Development District (SENDD)

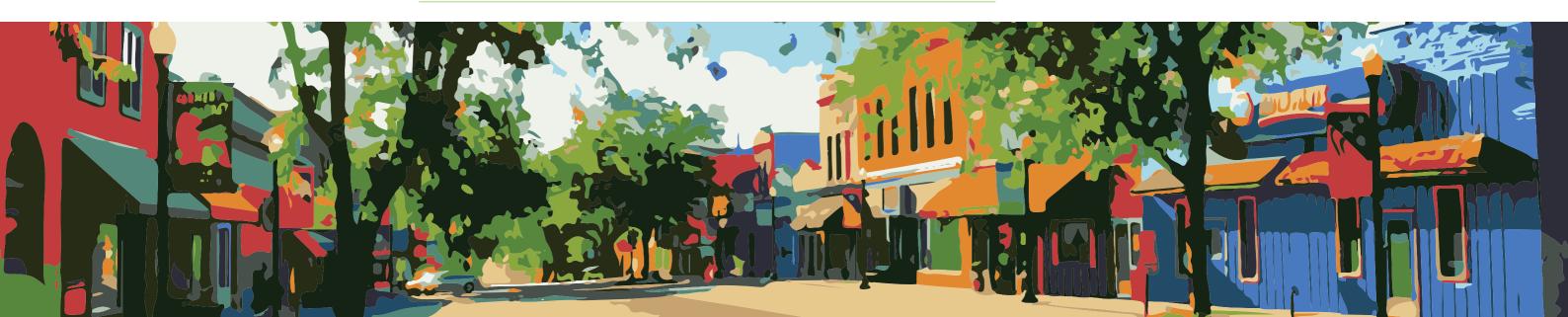
Mission Statement

To advance economic growth in the Ashland area through the attraction of new businesses, retention of existing businesses, and promotion of the area by providing support for commerce, industry, and housing that enables development and enhances the community region.

2021 AAEDC Board of Directors

Rob Bundy: President - At Large Member Rod Reisen: Chamber of Commerce Representative Nolan Welch: Treasurer - At Large Member Chuck Niemeyer: City of Ashland Representative Jason Libal: Ashland-Greenwood School Representative Dave Lutton: Saunders County Representative Thomas Judds: At Large Member Tim O'Brien: At Large Member

AAEDC/SENDD for their assistance.



- Thanks to Jessica Quady with the City of Ashland and Caleb Fjone with

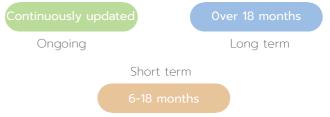
Process

Strategy and Process

On March 22, 2021, the Ashland Area the board members and city staff think about Economic Development Corporation (AAEDC) strategy rather than an operational plan. Due to held a meeting to update the existing 2018-2019 the COVID-19 pandemic, social distancing was Action Plan. AAEDC worked in conjunction with encouraged, which allowed the AAEDC Board Tom Bliss at Southeast Nebraska Development and city staff to participate either in-person or District (SENDD) to complete the plan. The online. strategic planning session was focused on a series Understanding the number of changes of questions that encouraged engagement of the occurring in Ashland and AAEDC, this is a board. The action plan is broken up into four (4) three (3) year plan. Tasks are divided into three categories: Ongoing, Short-term, and Long-term. goal statements with items supporting the goal. The addition of a new executive director fulfilled These categories are color-coded as follows: goal statement four (4) from the 2018-2019 Action Plan, which has enabled AAEDC to focus Ongoing Long term more on commercial development, marketing Short term and advocacy, housing development, and the organizational structure.

The goals in the 2018-2019 Action Plan Unlike the 2018-2019 Action Plan, it is are still relevant to the mission of AAEDC, but suggested that these activities are shared the 2021 Plan will focus the efforts of the body responsibilities between AAEDC Board Members more effectively. The 2021-2023 Plan will give and the AAEDC Executive Director. As needed, it the board and executive director a blueprint to is strongly encouraged that partner organizations follow in the coming years. are identified and utilized. This may help conserve Prior to the meeting, questions were sent the organization's limited resources.

to the participants to begin the engagement process. These questions were designed to have



Commercial Development and Capital Investment

goal one

A strong, diverse local economy is the backbone of a livable, growing community. Strong, vibrant communities encourage local enterprise that serves the needs of residents and promotes stable employment.

Create and maintain a database of existing and Work with the city and property owners to identify Inventory Existing Commercial available commercial properties, i.e. location, parcels for commercial development Properties contacts, costs, etc. Maintain Ashland's vibrant downtown business Populate and maintain Location One (LOIS) with district commercial sites and buildings Research city, county, state and federal funding opportunities to build an economic development toolkit Maintain relationships with property owners Routinely meet with lenders, chamber of commerce, Complete Nebraska Department of Economic Improve Awareness of city staff, local business organizations, and key Development (DED) Leadership Certification AAEDC's role with Commercial stakeholders to promote new business development application **Development and Capital** and determine local market's needs (survey) Investment Educate AAEDC staff and Ashland City Council on Business, Retention, and Expansion – Create a BRE various economic development resources (ongoing) calendar and appropriate materials (min. 2/quarter) Establish public forums or workshops on economic Work with regional economic development groups to development for local businesses and stakeholders develop programs that will benefit the Ashland area Identify partners (economic developers, local, Create various locally-controlled funds and technical Local Support for Ashland-area regional, and state economic development assistance programs to support start-ups and businesses organizations) to assist with development activities expanding businesses Provide technical support to small businesses Identify strengths of the Ashland area and build specific programs to support these, i.e. downtown destination, parks, etc. Maintain relevant demographic data to support local economic development efforts, this data should also be incorporated into LOIS Develop business succession planning activities

Develop a locally-controlled funding pool for commercial property development

Develop a process to prioritize high-growth sites and put options to purchase these locations

Increase opportunities for business grown on Highways 6 and 66 corridors

Work through the City Truck Bypass Committee (CTBC) to improve availability of commercial properties to the west of Ashland

Increase the local tax base (property and sales)

Improve access to capital for new and existing businesses by identifying potential funding gaps and work to fill these with new or additional resources

Pursue gap development financing programs

Create a program to support commercial property owners to improve/maintain their sites

Create a shared workspace

Business Recruitment

Workforce Recruitment and Retention

Partner with City of Ashland and greater Ashland area to advocate for infrastructure improvements

Work with Nebraska Department of Economic Development (DED) and Nebraska Economic Developers Association (NEDA) to identify and participate in relevant marketing trips

Research city, county, state and federal funding opportunities to build economic development incentives

Create and maintain Request for Information (RFI) packets for site selectors

Continue working with Omaha Public Power District (OPPD) to generate site leads (information from RFI can be included with this)

Survey local employers to determine local needs

Partner with the Ashland-Greenwood School District on workforce issues

Promote available job openings in the greater Ashland area and support local businesses with job fairs

Work with City Council and city staff on capital improvement plans that benefit the City's overall economic environment, i.e. improved transportation, water, wastewater, broadband, etc.

Purchase CRM (Customer Relations Management) software to manage project leads

Create and update a site selection guide (ongoing)

Integrate LOIS into AAEDC and City of Ashland's website

Maintain relevant demographic data to support local economic development efforts, this data should also be incorporated into LOIS

Generate a target market analysis

Compile cost of living comparison data

Acquire labor shed study from Nebraska Department of Labor (NDOL)

Utilize state resources for job training, i.e. customized training programs

Partner with the City to identify resources to pay for proposed improvements. This may include working with SENDD.

Consider becoming Economic Development Certified Community (EDCC)

Recruit one new business annually

Create and provide local incentives, i.e. reduced costs and infrastructure, land, etc.

Work with City of Ashland to improve municipal infrastructure that supports commercial and industrial recruitment needs

Consider joining Community Venture Network for business leads

Consider procuring Ady Advantage to do a siteselector ready visit

Continue improving quality of life amenities, i.e. playgrounds, parks, trails, etc.

Work towards expanding, quality, affordable, and reliable broadband services

Improve access to affordable, reliable, and quality broadband services

Develop resources to purchase and market a site compatible with an industrial/business park

Marketing and Advocacy

goal two

A plan to grow awareness of AAEDC is an investment. Growing understanding of the organization will bring new voices to the conversation and cultivate appreciation for your efforts.

| Develop a brand guide for AAEDC | Continue to enhance the AAEDC logo and flyers to keep modern and current | | Create City o with t |
|--|---|---|---|
| Website & Social Media Presence | Maintain AAEDC website with current and relevant content and images Publish press releases related to economic and community development (increasing traffic to the site) Update social media pages with relevant news and updates (posting 2-3 times per week) Populating both website and social media with images showcasing what the Ashland area has to offer | residents | Have t recruit portal their p |
| Build and strengthen relationships with Economic Development Organizations (EDO) across the state and region | Maintain membership with Nebraska Economic Development Association (NEDA) Utilize resources from NEDA to supplement and assist AAEDC and its members Attend Economic Development conferences, virtual workshops & webinars (i.e. NEDA, SERN, IEDC, MAEDC, DED) Maintain a positive working relationship with surrounding EDOs | Meet with economic developers & resource partners to learn more about ED best practices and resources to better assist businesses and the community | Partne partne relativ life, ar Potent Lincol |
| Promote Ashland as a great place to do business, live and play | Work with the Chamber, City and tourism to promote Ashland as a great place to live, work and play Meet regularly with the communications committee to determine creative ways to promote Ashland and AAEDC | Develop a welcome packet for residents and new businesses with relative information about Ashland Create and populate a communications committee with key stakeholders | Creat indus Maint stake |

ate a marketing guide/plan for AAEDC and the of Ashland (this could be done in partnership the Ashland Chamber of Commerce as well)

e the AAEDC website be a tool for job uitment and membership dues (create a job tal & a login for members to go into update profiles and pay annual dues)

ner with surrounding EDOs and resource ners on hosting workshops in Ashland area tive to marketing, business expansion, quality of and/or housing

entially join the Greater Omaha Chamber or oln Partnership

eate a video series promoting Ashland's diverse lustries, quality of life, and housing opportunities

intain relationships with community members and keholders

Structure, Membership, and Organizational

goal three

A community with a sound economic development program is likely to succeed. To ensure accountability and transparency for its membership, the AAEDC must have a thorough approach for structure and its membership.

Structure and Organization

Host annual board meetings to revisit and amend the 2021-2024 strategic plan Provide monthly financial documents to the board of directors (P&L, Budget, check registry, etc.); These should be made available to all investors upon request

Create an annual action plan that targets tasks identified in the 2021-2024 strategic plan and measure outcomes

Revisit bylaws to accurately reflect AAEDC's progress

Membership/Investors

Establish a monthly email or listserv and update AAEDC membership. Create a guarterly newsletter with more in-depth information on activities

Host annual board meeting to highlight yearly successes and elect new board of directors members and officers (potentially work to diversify the board to be more representative of the community)

Invoice membership annually (align with fiscal year)

Refine AAEDC's message to better align with funders Grow AAEDC's membership

Invest in bookkeeping software to manage memberships dues and AAEDC finances Create policies to help guide the organization while creating transparency and accountability for membership Provide board training on fiscal responsibilities Ensure the organization and its board members are protected with Directors and Officers insurance policy, depending on progress with other strategies, this might also include an Errors and Omissions policy Develop board packets to distribute to new members Develop an annual budget Create staggered funding tiers (Bronze, Silver, Gold, Diamond) with funding levels associated with each level Generate a mechanism to recognize/highlight members and showcase them in the quarterly newsletter Rebuild trust with members

Discuss possibly expanding services to include nearby communities such as Greenwood, Memphis, Wann, etc.

Consider moving from a chamber-based model (members) to an economic development organization-model (investors)

Hire a campaign consultant to increase investment

Determine an annual investment growth percentage and work to achieve this goal, i.e. two (2) percent growth annually

- Hire office support staff
- Increase revenue
- Develop a plan to separate from SENDD (insurance, salary, paid-time-off, back office support, etc.)
- Create a governance policy as it relates to the structure of the board
- Craft clear fiscal and procurement policies that offer day-to-day guidance for AAEDC staff
- Develop a personnel manual for AAEDC staff