

**2023-2024**  
**STATE OF NEBRASKA**  
**CITY/VILLAGE BUDGET FORM**

**City of Ashland**  
 TO THE COUNTY BOARD AND COUNTY CLERK OF  
 Saunders County

**This budget is for the Period October 1, 2023 through September 30, 2024**

**Upon Filing, The Entity Certifies the Information Submitted on this Form to be Correct:**

The following **PERSONAL AND REAL PROPERTY TAX** is requested for the ensuing year:

\$	1,136,107.00	Property Taxes for Non-Bond Purposes
\$	318,109.00	Principal and Interest on Bonds
\$	1,454,216.00	<b>Total Personal and Real Property Tax Required</b>

**Projected Outstanding Bonded Indebtedness as of October 1, 2023**  
*(As of the Beginning of the Budget Year)*

Principal	\$	3,795,000.00
Interest	\$	242,546.67
Total Bonded Indebtedness	\$	4,037,546.67

\$	252,468,228	<b>Total Certified Valuation (All Counties)</b>
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*(Certification of Valuation(s) from County Assessor **MUST** be attached)*

**Report of Joint Public Agency & Interlocal Agreements**

Was this Subdivision involved in any Interlocal Agreements or Joint Public Agencies for the reporting period of July 1, 2022 through June 30, 2023?

YES                       NO

*If YES, Please submit Interlocal Agreement Report by September 30th.*

**County Clerk's Use ONLY**

**Report of Trade Names, Corporate Names & Business Names**

Did the Subdivision operate under a separate Trade Name, Corporate Name, or other Business Name during the period of July 1, 2022 through June 30, 2023?

YES                       NO

*If YES, Please submit Trade Name Report by September 30th.*

**APA Contact Information**

Auditor of Public Accounts  
 PO Box 98917  
 Lincoln, NE 68509

**Telephone:** (402) 471-2111      **FAX:** (402) 471-3301

**Website:** [auditors.nebraska.gov](http://auditors.nebraska.gov)

**Questions - E-Mail:** [Jeff.Schreier@nebraska.gov](mailto:Jeff.Schreier@nebraska.gov)

**Submission Information**

**Budget Due by 9-30-2023**

**Submit budget to:**

1. Auditor of Public Accounts -Electronically on Website or Mail
2. County Board (SEC. 13-508), C/O County Clerk

City of Ashland in Saunders County

Line No.	Beginning Balances, Receipts, & Transfers	Actual 2021 - 2022 (Column 1)	Actual/Estimated 2022 - 2023 (Column 2)	Adopted Budget 2023 - 2024 (Column 3)
1	Net Cash Balance	\$ 3,977,476.00	\$ 5,025,452.00	\$ 5,642,127.00
2	Investments	\$ 297,573.00	\$ 423,931.00	\$ 480,680.00
3	County Treasurer's Balance	\$ 12,670.00	\$ 15,891.00	\$ 17,200.00
4	Beginning Balance Proprietary Function Funds (Only If Page 6 is Used)	\$ -	\$ -	\$ -
5	<b>Subtotal of Beginning Balances</b> (Lines 1 thru 4)	<b>\$ 4,287,719.00</b>	<b>\$ 5,465,274.00</b>	<b>\$ 6,140,007.00</b>
6	Personal and Real Property Taxes (Columns 1 and 2 - See Preparation Guidelines)	\$ 1,001,096.00	\$ 1,231,547.00	\$ 1,439,817.82
7	Federal Receipts	\$ -	\$ -	\$ -
8	State Receipts: Motor Vehicle Pro-Rate	\$ 2,811.00	\$ 2,787.00	\$ 2,200.00
9				
10	State Receipts: Highway Allocation and Incentives	\$ 357,660.00	\$ 382,708.00	\$ 414,892.00
11	State Receipts: Motor Vehicle Fee	\$ 25,744.00	\$ 19,630.00	\$ 22,000.00
12	State Receipts: State Aid	\$ -	\$ -	
13	State Receipts: Municipal Equalization Aid	\$ 90,210.00	\$ 128,769.00	\$ 125,644.00
14	State Receipts: Other	\$ 48,938.00	\$ 46,200.00	\$ 40,052.00
15	State Receipts: Property Tax Credit	\$ -	\$ -	
16	Local Receipts: Nameplate Capacity Tax	\$ -	\$ -	\$ -
17	Local Receipts: Motor Vehicle Tax	\$ 72,763.00	\$ 61,400.00	\$ 72,763.00
18	Local Receipts: Local Option Sales Tax	\$ 849,198.00	\$ 768,128.00	\$ 849,198.00
19	Local Receipts: In Lieu of Tax	\$ 10,060.00	\$ 10,143.00	\$ 10,200.00
20	Local Receipts: Other	\$ 4,009,106.00	\$ 4,104,412.00	\$ 5,211,498.00
21	Transfers In of Surplus Fees	\$ -	\$ -	\$ -
22	Transfers In Other Than Surplus Fees	\$ -	\$ -	\$ -
23	Proprietary Function Funds (Only if Page 6 is Used)	\$ -	\$ -	\$ -
24	<b>Total Resources Available</b> (Lines 5 thru 23)	<b>\$ 10,755,305.00</b>	<b>\$ 12,220,998.00</b>	<b>\$ 14,328,271.82</b>
25	<b>Total Disbursements &amp; Transfers</b> (Line 22, Pg 3, 4 & 5)	<b>\$ 5,290,031.00</b>	<b>\$ 6,080,991.00</b>	<b>\$ 10,692,883.00</b>
26	<b>Balance Forward/Cash Reserve</b> (Line 24 MINUS Line 25)	<b>\$ 5,465,274.00</b>	<b>\$ 6,140,007.00</b>	<b>\$ 3,635,388.82</b>
27	Cash Reserve Percentage			60%
<b>PROPERTY TAX RECAP</b>		Tax from Line 6		\$ 1,439,817.82
		County Treasurer Commission at 1%		\$ 14,398.18
		<b>Total Property Tax Requirement</b>		<b>\$ 1,454,216.00</b>

## City of Ashland in Saunders County

### To Assist the County For Levy Setting Purposes

The Cover Page identifies the Property Tax Request between Principal & Interest on Bonds and All Other Purposes. If your municipality needs more of a breakdown for levy setting purposes, complete the section below.

Property Tax Request by Fund:	Property Tax Request
General Fund	\$ 1,136,107.00
Bond Fund	\$ 318,109.00
_____ Fund	
_____ Fund	
<b>Total Tax Request</b>	<b>** \$ 1,454,216.00</b>

\*\* This Amount should agree to the Total Personal and Real Property Tax Required on the Cover Page 1.

### Cash Reserve Funds

Statute 13-503 says cash reserve means funds required for the period before revenue would become available for expenditure but shall not include funds held in any special reserve fund. If the cash reserve on Page 2 exceeds 50%, you can list below funds being held in a special reserve fund.

Special Reserve Fund Name	Amount
American Rescue Plan Act (ARPA) Funds	\$ 467,956.00
Arterial Street Improvement Fund	\$ 308,314.00
_____	
Total Special Reserve Funds	\$ 776,270.00
Total Cash Reserve	\$ 3,635,388.82
Remaining Cash Reserve	\$ 2,859,118.82
Remaining Cash Reserve %	47%

### Documentation of Transfers of Surplus Fees:

*(Only complete if Transfers of Surplus Fees Were Budgeted)*

Please explain where the monies will be transferred from, where the monies will be transferred to, and the reason for the transfer.

Transfer From:	Transfer To:
Amount:	
Reason:	

Transfer From:	Transfer To:
Amount:	
Reason:	

Transfer From:	Transfer To:
Amount:	
Reason:	

City of Ashland in Saunders County

Line No.	2023-2024 ADOPTED BUDGET Disbursements & Transfers	Operating Expenses (A)	Capital Improvements (B)	Other Capital Outlay (C)	Debt Service (D)	Other (E)	Transfers Out (F)	TOTAL
1	Governmental:							
2	General Government	\$ 466,908.00	\$ -	\$ 22,080.00	\$ 1,410,772.00	\$ -	\$ -	\$ 1,899,760.00
3	Public Safety - Police and Fire	\$ 798,139.00	\$ -	\$ 107,000.00	\$ -	\$ -	\$ -	\$ 905,139.00
4	Public Safety - Other	\$ 505,267.00	\$ -	\$ 88,654.00	\$ -	\$ -	\$ -	\$ 593,921.00
5	Public Works - Streets	\$ 614,807.00	\$ 1,509,100.00	\$ 20,300.00	\$ -	\$ -	\$ -	\$ 2,144,207.00
6	Public Works - Other	\$ 52,054.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 52,054.00
7	Public Health and Social Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8	Culture and Recreation	\$ 536,007.00	\$ 108,000.00	\$ 25,000.00	\$ -	\$ -	\$ -	\$ 669,007.00
9	Community Development	\$ 355,000.00	\$ 100,000.00	\$ -	\$ -	\$ -	\$ -	\$ 455,000.00
10	Miscellaneous	\$ 55,125.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 55,125.00
11	Business-Type Activities:							
12	Airport	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
13	Nursing Home	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
14	Hospital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15	Electric Utility	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
16	Solid Waste	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
17	Transportation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18	Wastewater	\$ 397,867.00	\$ 919,000.00	\$ 194,550.00	\$ 483,120.00	\$ -	\$ -	\$ 1,994,537.00
19	Water	\$ 417,851.00	\$ 1,173,470.00	\$ 332,812.00	\$ -	\$ -	\$ -	\$ 1,924,133.00
20	Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
21	Proprietary Function Funds (Page 6)					\$ -		\$ -
22	<b>Total Disbursements &amp; Transfers (Lns 2 thru 21)</b>	\$ 4,199,025.00	\$ 3,809,570.00	\$ 790,396.00	\$ 1,893,892.00	\$ -	\$ -	\$ 10,692,883.00

(A) **Operating Expenses** should include Personal Services, Operating Expenses, Supplies and Materials, and Equipment Rental.

(B) **Capital Improvements** should include acquisition of real property or acquisition, construction, or extension of any improvements on real property.

(C) **Other Capital Outlay** should include other items to be inventoried (i.e. equipment, vehicles, etc.).

(D) **Debt Service** should include Bond Principal and Interest Payments, Payments to Retirement Interest-Free Loans from NDA (Airports) and other debt payments.

(E) **Other** should include Judgments, and Proprietary Function Funds if a separate budget is filed.

(F) **Transfers** should include Transfers and Transfers of Surplus Fees

City of Ashland in Saunders County

Line No.	2022-2023 ACTUAL/ESTIMATED Disbursements & Transfers	Operating Expenses (A)	Capital Improvements (B)	Other Capital Outlay (C)	Debt Service (D)	Other (E)	Transfers Out (F)	TOTAL
1	Governmental:							
2	General Government	\$ 302,442.00	\$ -	\$ 4,500.00	\$ 364,885.00	\$ -	\$ -	\$ 671,827.00
3	Public Safety - Police and Fire	\$ 574,100.00	\$ -	\$ 167,700.00	\$ -	\$ -	\$ -	\$ 741,800.00
4	Public Safety - Other	\$ 332,902.00	\$ -	\$ 69,624.00	\$ -	\$ -	\$ -	\$ 402,526.00
5	Public Works - Streets	\$ 545,449.00	\$ 1,015,277.00	\$ 8,098.00	\$ -	\$ -	\$ -	\$ 1,568,824.00
6	Public Works - Other	\$ 30,470.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 30,470.00
7	Public Health and Social Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8	Culture and Recreation	\$ 413,271.00	\$ 20,864.00	\$ 30,330.00	\$ -	\$ -	\$ -	\$ 464,465.00
9	Community Development	\$ 167,800.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 167,800.00
10	Miscellaneous	\$ 116,537.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 116,537.00
11	Business-Type Activities:							
12	Airport	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
13	Nursing Home	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
14	Hospital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15	Electric Utility	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
16	Solid Waste	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
17	Transportation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18	Wastewater	\$ 258,852.00	\$ 195,568.00	\$ 184,730.00	\$ 471,590.00	\$ -	\$ -	\$ 1,110,740.00
19	Water	\$ 344,440.00	\$ 322,916.00	\$ 138,646.00	\$ -	\$ -	\$ -	\$ 806,002.00
20	Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
21	Proprietary Function Funds					\$ -		\$ -
22	<b>Total Disbursements &amp; Transfers (Ln 2 thru 21)</b>	\$ 3,086,263.00	\$ 1,554,625.00	\$ 603,628.00	\$ 836,475.00	\$ -	\$ -	\$ 6,080,991.00

(A) **Operating Expenses** should include Personal Services, Operating Expenses, Supplies and Materials, and Equipment Rental.

(B) **Capital Improvements** should include acquisition of real property or acquisition, construction, or extension of any improvements on real property.

(C) **Other Capital Outlay** should include other items to be inventoried (i.e. equipment, vehicles, etc.).

(D) **Debt Service** should include Bond Principal and Interest Payments, Payments to Retirement Interest-Free Loans from NDA (Airports) and other debt payments.

(E) **Other** should include Judgments, and Proprietary Function Funds if a separate budget is filed.

(F) **Transfers** should include Transfers and Transfers of Surplus Fees

City of Ashland in Saunders County

Line No.	2021-2022 ACTUAL Disbursements & Transfers	Operating Expenses (A)	Capital Improvements (B)	Other Capital Outlay (C)	Debt Service (D)	Other (E)	Transfers Out (F)	TOTAL
1	Governmental:							
2	General Government	\$ 316,840.00	\$ 36,123.00	\$ 5,051.00	\$ 364,742.00	\$ -	\$ -	\$ 722,756.00
3	Public Safety - Police and Fire	\$ 569,353.00	\$ 27,479.00	\$ 45,910.00	\$ -	\$ -	\$ -	\$ 642,742.00
4	Public Safety - Other	\$ 266,177.00	\$ 21,023.00	\$ 88,654.00	\$ -	\$ -	\$ -	\$ 375,854.00
5	Public Works - Streets	\$ 471,525.00	\$ 347,105.00	\$ 19,165.00	\$ -	\$ -	\$ -	\$ 837,795.00
6	Public Works - Other	\$ 23,873.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 23,873.00
7	Public Health and Social Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
8	Culture and Recreation	\$ 432,325.00	\$ 19,416.00	\$ 50,105.00	\$ -	\$ -	\$ -	\$ 501,846.00
9	Community Development	\$ 213,963.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 213,963.00
10	Miscellaneous	\$ 44,232.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 44,232.00
11	Business-Type Activities:							
12	Airport	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
13	Nursing Home	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
14	Hospital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15	Electric Utility	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
16	Solid Waste	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
17	Transportation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18	Wastewater	\$ 289,936.00	\$ 581,240.00	\$ 119,522.00	\$ 432,127.00	\$ -	\$ -	\$ 1,422,825.00
19	Water	\$ 247,331.00	\$ 145,107.00	\$ 111,707.00	\$ -	\$ -	\$ -	\$ 504,145.00
20	Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
21	Proprietary Function Funds					\$ -		\$ -
22	<b>Total Disbursements &amp; Transfers (Ln 2 thru 21)</b>	\$ 2,875,555.00	\$ 1,177,493.00	\$ 440,114.00	\$ 796,869.00	\$ -	\$ -	\$ 5,290,031.00

(A) **Operating Expenses** should include Personal Services, Operating Expenses, Supplies and Materials, and Equipment Rental.

(B) **Capital Improvements** should include acquisition of real property or acquisition, construction, or extension of any improvements on real property.

(C) **Other Capital Outlay** should include other items to be inventoried (i.e. equipment, vehicles, etc.).

(D) **Debt Service** should include Bond Principal and Interest Payments, Payments to Retirement Interest-Free Loans from NDA (Airports) and other debt payments.

(E) **Other** should include Judgments, and Proprietary Function Funds if a separate budget is filed.

(F) **Transfers** should include Transfers and Transfers of Surplus Fees

City of Ashland in Saunders County

**2023-2024 SUMMARY OF PROPRIETARY FUNCTION FUNDS**

NOTE: COMPLETE THIS PAGE ONLY IF A SEPARATE PROPRIETARY FUNCTION FUND BUDGET IS FILED WITH THE CLERK OF THE MUNICIPALITY.

**THIS SPACE FOR USE OF PROPRIETARY FUNCTION FUNDS ONLY**

Funds (List)	Beginning Balance	Total Budget of Receipts	Total Budget of Disbursements	Cash Reserve
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
				\$ -
<b>TOTAL</b>	\$ -	\$ -	\$ -	\$ -

(Forward to Page 2, Line 4)

(Forward to Page 2, Line 23)

(Forward to Page 3, Line 21)

**NOTE: State Statute Section 13-504 requires a uniform summary of the proposed budget statement including each proprietary function fund included in a separate proprietary budget statement prepared pursuant to the Municipal Proprietary Function Act. Proprietary function shall mean a water supply or distribution utility, a waste-water collection or treatment utility, an electric generation, transmission, or distribution utility, a gas supply, transmission, or distribution utility, an integrated solid waste management collection, disposal, or handling utility, or a hospital or a nursing home owned by a municipality.**

## CORRESPONDENCE INFORMATION

### ENTITY OFFICIAL ADDRESS

*If no official address, please provide address where correspondence should be sent*

NAME	<b>City of Ashland</b>
ADDRESS	<b>2304 Silver Street</b>
CITY & ZIP CODE	<b>Ashland, 68003</b>
TELEPHONE	<b>402-944-3387</b>
WEBSITE	<b>www.ashland-ne.com</b>

	<u>BOARD CHAIRPERSON</u>	<u>CLERK/TREASURER/SUPERINTENDENT/OTHER</u>	<u>PREPARER</u>
NAME	James Anderson	Kathleen Sliva	Jessica Quady
TITLE /FIRM NAME	Mayor	City Clerk/Treasurer	City Administrator
TELEPHONE	402-944-3387	402-944-3387	402-944-3387
EMAIL ADDRESS	jimanderson1617@gmail.com	cityclerk@ashland-ne.com	cityadmin@ashland-ne.com

For Questions on this form, who should we contact (please  one): Contact will be via email if supplied.

- Board Chairperson
- Clerk / Treasurer / Superintendent / Other
- Preparer



City of Ashland in Saunders County

**2023-2024 LID SUPPORTING SCHEDULE**

**Calculation of Restricted Funds**

Total Personal and Real Property Tax Requirements	(1)	\$ 1,454,216.00
Motor Vehicle Pro-Rate	(2)	\$ 2,200.00
In-Lieu of Tax Payments	(3)	\$ 10,200.00
Prior Year Budgeted Capital Improvements that were excluded from Restricted Funds.		
Prior Year Capital Improvements Excluded from Restricted Funds (From Prior Year Lid Support, Line (17))	(4)	\$ 915,000.00
<b>LESS:</b> Amount Spent During 2022-2023	(5)	\$ 1,036,141.00
<b>LESS:</b> Amount Expected to be Spent in Future Budget Years	(6)	\$ -
Amount to be included as Restricted Funds ( <b>Cannot Be A Negative Number</b> )	(7)	\$ -
Motor Vehicle Tax	(8)	\$ 72,763.00
Local Option Sales Tax	(9)	\$ 849,198.00
Transfers of Surplus Fees	(10)	\$ -
Highway Allocation and Incentives	(11)	\$ 414,892.00
	(12)	
Motor Vehicle Fee	(13)	\$ 22,000.00
Municipal Equalization Fund	(14)	\$ 125,644.00
Insurance Premium Tax	(15)	\$ -
Nameplate Capacity Tax	(15a)	\$ -
<hr/>		
<b>TOTAL RESTRICTED FUNDS (A)</b>	<b>(16)</b>	<b>\$ 2,951,113.00</b>

**Lid Exceptions**

Capital Improvements (Real Property and Improvements on Real Property)	(17)	\$ 800,000.00
<b>LESS:</b> Amount of prior year capital improvements that were excluded from previous lid calculations but were not spent and now budgeted this fiscal year ( <i>cannot exclude same capital improvements from more than one lid calculation.</i> )		
Agrees to Line (6).	(18)	\$ -
Allowable Capital Improvements	(19)	\$ 800,000.00
Bonded Indebtedness	(20)	\$ 318,109.00
Public Facilities Construction Projects (Statutes 72-2301 to 72-2308)	(21)	\$ -
Interlocal Agreements/Joint Public Agency Agreements	(22)	\$ 643,610.00
Public Safety Communication Project (Statute 86-416)	(23)	\$ -
Benefits Paid Under the Firefighter Cancer Benefits Act	(23a)	\$ -
Payments to Retire Interest-Free Loans from the Department of Aeronautics ( <b>Public Airports Only</b> )	(24)	\$ -
Judgments	(25)	\$ -
Refund of Property Taxes to Taxpayers	(26)	\$ -
Repairs to Infrastructure Damaged by a Natural Disaster	(27)	\$ -
<hr/>		
<b>TOTAL LID EXCEPTIONS (B)</b>	<b>(28)</b>	<b>\$ 1,761,719.00</b>

<b>TOTAL RESTRICTED FUNDS For Lid Computation (To Line 9 of the Lid Computation Form)</b>	<b>\$ 1,189,394.00</b>
<i>To Calculate: Total Restricted Funds (A)-Line 16 MINUS Total Lid Exceptions (B)-Line 28</i>	

Total Restricted Funds for Lid Computation **cannot** be less than zero. See Instruction Manual on completing the Lid Supporting Schedule.

**City of Ashland**  
IN  
**Saunders County**

**LID COMPUTATION FORM FOR FISCAL YEAR 2023-2024**

**PRIOR YEAR RESTRICTED FUNDS AUTHORITY OPTION 1 OR OPTION 2**

**OPTION 1**

<b>Prior Year Restricted Funds Authority</b> (Base Amount) = Line (8) from last year's Lid Form	1,108,539.88
	Option 1 - (Line 1)

**OPTION 2**  
*Only use if a vote was taken at a townhall meeting to exceed Lid for one year*

Line (1) of Prior Year Lid Computation Form		
	Option 2 - (A)	
Allowable Percent Increase <b>Less</b> Vote Taken (Prior Year Lid Computation Form Line (6) - Line (5))		%
	Option 2 - (B)	
Dollar Amount of Allowable Increase Excluding the vote taken Line (A) times Line (B)	-	
	Option 2 - (C)	
<b>Calculated Prior Year Restricted Funds Authority</b> (Base Amount) Line (A) Plus Line (C)	-	
	Option 2 - (Line 1)	

**CURRENT YEAR ALLOWABLE INCREASES**

<b>1</b>	<b><u>BASE LIMITATION PERCENT INCREASE (2.5%)</u></b>	2.50	
		(2)	

<b>2</b>	<b><u>ALLOWABLE GROWTH PER THE ASSESSOR MINUS 2.5%</u></b>	6.32	
		(3)	
	$\frac{19,038,031.00}{2023 \text{ Value Attributable to Growth per Assessor}} \div \frac{215,948,611.00}{2022 \text{ Valuation}} = \frac{8.82}{\text{Multiply times 100 To get \%}}$	%	

<b>3</b>	<b><u>ADDITIONAL ONE PERCENT COUNCIL/BOARD APPROVED INCREASE</u></b>	1.00	
		(4)	
	$\frac{4}{\# \text{ of Board Members voting "Yes" for Increase}} \div \frac{4}{\text{Total \# of Members in Governing Body at Meeting}} = \frac{100.00}{\text{Must be at least 75\% (.75) of the Governing Body}}$	%	

**ATTACH A COPY OF THE BOARD MINUTES APPROVING THE INCREASE.**

<b>4</b>	<b><u>SPECIAL ELECTION/TOWNHALL MEETING - VOTER APPROVED % INCREASE</u></b>		
		(5)	

**Please Attach Ballot Sample and Election Results OR Record of Action From Townhall Meeting**

TOTAL ALLOWABLE PERCENT INCREASE = Line (2) + Line (3) + Line (4) + Line (5)	9.82	
	(6)	

Allowable Dollar Amount of Increase to Restricted Funds = Line (1) x Line (6)	108,858.62	
	(7)	

Total Restricted Funds Authority = Line (1) + Line (7)	1,217,398.50	
	(8)	

<b>Less:</b> Restricted Funds from Lid Supporting Schedule	1,189,394.00	
	(9)	

Total Unused Restricted Funds Authority = Line (8) - Line (9)	28,004.50	
	(10)	

**LINE (10) MUST BE GREATER THAN OR EQUAL TO ZERO OR YOU ARE IN VIOLATION OF THE LID LAW.**

City of Ashland in Saunders County

**2023-2024 CAPITAL IMPROVEMENT LID EXEMPTIONS**

Description of Capital Improvement	Amount Budgeted	
East Side Paving - Yr. 2	\$	550,000.00
Blue Jay Way Yr. 2	\$	250,000.00

Total - Must agree to Line 17 on Lid Support Page 8

\$ 800,000.00

# Municipality Levy Limit Form

## City of Ashland in Saunders County

### Municipality Levy

Personal and Real Property Tax Request	(1)		1,454,216.00
Judgments (Not Paid by Liability Insurance)	(2)	0.00	
Pre-Existing Lease - Purchase Contracts-7/98	(3)	0.00	
Bonded Indebtedness	(4)	318,109.00	
Interest Free Financing (Public Airports)	(5)	0.00	
Benefits Paid Under Firefighter Cancer Benefits Act	(6)	0.00	
Total Levy Exemptions	(7)		318,109.00
Tax Request Subject to Levy Limit	(8)		1,136,107.00
Valuation	(9)		252,468,228
Municipality Levy Subject to Levy Authority	(10)		0.450000
Levy Authority Allocated to Others-			
Airport Authority	(11)		0.000000
Community Redevelopment Authority	(12)		0.000000
Transit Authority	(13)		0.000000
Off Street Parking District Valuation	(14)		
Off Street Parking District Levy (Statute 77-3443(2))	(15)	0.000000	0.000000
Other	(16)		0.000000
Total Levy for Compliance Purposes	(17)		0.450000 (A)

### Levy Authority

Municipality Levy Limit	(18)		0.450000
Municipality property taxes designated for interlocal agreements	(19)		0.000000
Total Municipality Levy Authority	(20)		0.450000 (B)
Voter Approved Levy Override	(21)		0.000000 (C)

**Note: (A) must be less than the greater of (B) or (C) to be in compliance with the Statutes**

This Form is to be completed to ensure compliance with the levy limits established in State Statute Section 77-3442. The levy limit applicable to municipalities is 45 cents plus 5 cents for interlocal agreements.

State Statute Section 86-416 allows for a special tax to fund Public Safety Communication projects, the tax has the same status as bonded indebtedness. State Statute 72-2301 through 72-2308 allows bonds to be issued for Public Facilities Construction Projects. Amounts should be included as Bonded Indebtedness on Line 7 above.

A municipality may exceed the limits in State Statute Section 77-3442 by completing the requirements of State Statute Section 77-3444 (Election or Townhall Meeting). **If an amount is entered on Line 21, a sample ballot and election results MUST be submitted with budget. If voter approved override was completed at a Townhall Meeting, minutes of that meeting, and a list of registered voters in the municipality must be submitted.** Please refer to the statutes to ensure all requirements are met.

**2023-2024 ALLOWABLE GROWTH PERCENTAGE COMPUTATION FORM**

YES  This budget is for a **VILLAGE**; therefore the allowable growth provisions of the Property Tax Request Act **DO NOT** apply.

**CALCULATION OF ALLOWABLE GROWTH PERCENTAGE**

**Prior Year Total Property Tax Request** (1) \$ 1,243,862.47  
*(Total Personal and Real Property Tax Required from prior year budget - Cover Page)*

**Base Limitation Percentage Increase (2%)** 2.00 % (2)

**Real Growth Percentage Increase**

$$\frac{19,038,031.00}{\text{2023 Real Growth Value per Assessor}} \div \frac{210,682,891.00}{\text{Prior Year Total Real Property Valuation per Assessor}} = \underline{9.04} \% (3)$$

*Note: Real Growth Value per Assessor for purposes of the Property Tax Request Act (§77-1631) is different than the growth value for purposes of the Lid on Restricted Funds (§13-518). The County Assessor must provide you with separate growth amounts.*

**Total Allowable Growth Percentage Increase (Line 2 + Line 3)** (4) 11.04 %

**Allowable Dollar Amount of Increase to Property Tax Request (Line 1 x Line 4)** (5) \$ 137,322.42

**TOTAL BASE PROPERTY TAX REQUEST AUTHORITY (Line 1 + Line 5)** (6) \$ 1,381,184.89

**ACTUAL PROPERTY TAX REQUEST**

**2023-2024 ACTUAL Total Property Tax Request** (7) \$ 1,454,216.00  
*(Total Personal and Real Property Tax Required from Cover Page)*

**Property Tax Request exceeds allowable growth percentage. Political subdivision **MUST** complete the postcard notification requirements, and participate in the joint public hearing.**

If line (7) is **greater than** line (6), your political subdivision **is required** to participate in the joint public hearing, and complete the postcard notification requirements of §77-1633. You must provide your information to the County Assessor electronically by September 4th. You are not required to hold the Special Hearing to Set the Final Tax Request outlined in §77-1632. The joint public hearing is completed in lieu of this hearing.

If line (7) is **less than** line (6), your political subdivision **is not required** to participate in the joint public hearing, or complete the postcard notification requirements of §77-1633. You are required to hold the Special Hearing to Set the Final Tax Request outlined in §77-1632.